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| COURT FILE NUMBER | **{{estate.court\_file}}** |
| COURT | **Court of Queen’s Bench of Alberta**  **(Surrogate Matter)** |
| JUDICIAL CENTRE | **{{estate.centre}}** |
| ESTATE NAME | **{{deceased.name}}** |
| DOCUMENT | **Release # {{info\_reqd.release\_number}}** |
| AND ANY OTHER NAME(S) BY WHICH KNOWN | **{% if deceased.aka\_name and deceased.aka\_name|length > 0%}{{ deceased.aka\_name|merge(“a, b and c”)}}{% else %}None{% endif %}** |
| PERIOD COVERED | **{{info\_reqd.release\_start|toDate(“June 3, 1990”)}} to {{info\_reqd.release\_end|toDate(“June 3, 1990”)}}** |
| ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT | **c/o {{firm\_name}}{% if firm\_name2|answered %}**  **{{firm\_name2}}{% endif %}**  **{{office.full\_address}}**  **Attn: {{lawyer.name\_on\_docs }}** |

{{p address\_block\_insert}}

who is{% if party.relationship != “Charity”%} a person{% endif %} beneficially interested in the {% if party.t\_beneficiaries.type != “Non-Residual Beneficiary - NC20” %}residue of the {% endif %}Estate.

{%p if party.t\_beneficiaries.type == “Non-Residual Beneficiary - NC20” and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

1. {% if party.relationship == “Charity” %}{{party.name\_on\_file}} understands that it{% else %}I understand that {% if addressee == “Parent 1” or addressee == “Parent 2" or addressee == “Trustee”%}{{party.name\_on\_file}}{% else %}I{% endif %}{% endif %} will receive {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}} as shown on the schedule of distribution, once the {{cfa.multiple\_prs|text\_merge(“Personal Representative has/Personal Representatives have”)}} received releases from all the necessary beneficiaries.
2. In signing this release,{% if party.relationship == “Charity” %}{{party.name\_on\_file}} releases and discharges{% else %} I release and discharge{% endif %} the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}, their heirs, successors, Personal Representatives and assigns from any further claims by {% if party.relationship == “Charity” %}it{% else %}me{% endif %} against the Estate and its property and against the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} for their management and distribution of the Estate to the date of this release.

{%p endif %}

{%p if party.t\_beneficiaries.type == “Residual Beneficiary - NC19” or party.t\_beneficiaries.type == “Both” or party.t\_beneficiaries.type == “Beneficiary (Intestacy)” %}

1. {% if party.relationship == “Charity” %}{{party.name\_on\_file}} has{% else %}I have{% endif %} received from the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} of the Estate financial statements covering the period {{info\_reqd.release\_start|toDate(“June 3, 1990”)}} to {{info\_reqd.release\_end|toDate(“June 3, 1990”)}}.
2. {% if party.relationship == “Charity” %}{{party.name\_on\_file}} approves{% else %}I approve{% endif %} the financial statements including the schedule of distribution{% if info\_reqd.pr\_comp == “Yes” %} and the schedule of compensation for the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}{% endif %}.
3. {% if party.relationship == “Charity” %}{{party.name\_on\_file}} understands that it will receive its{% else %}I understand that I will receive {% if addressee == “Parent 1” or addressee == “Parent 2" or addressee == “Trustee”%}{{party.name\_on\_file}}’s{% else %}my{% endif %}{% endif %} share of the Estate property as shown on the schedule of distribution,{%if party.ben\_under\_trust %} and in accordance to the terms of the trust,{% endif %} once the {{cfa.multiple\_prs|text\_merge(“Personal Representative has/Personal Representatives have”)}} received releases from all the necessary beneficiaries.
4. If all the necessary beneficiaries do not sign a release, {% if party.relationship == “Charity” %}{{party.name\_on\_file}} understands{% else %}I understand{% endif %} that the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} will apply for a Court Order approving the financial statements or dispensing with the need to pass accounts formally. The {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} will then distribute the Estate property according to the Order.
5. Until the financial statements have been approved by all concerned or by the Court, {% if party.relationship == “Charity” %}the Release of {{party.name\_on\_file}}{% else %}{% if addressee == “Parent 1” or addressee == “Parent 2" or addressee == “Trustee”%}the Release of {{party.name\_on\_file}}{% else %}my Release{% endif %}{% endif %} will be held in trust.
6. In signing this release,{% if party.relationship == “Charity” %} {{party.name\_on\_file}} releases and discharges{% else %} I release and discharge{% endif %} the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}, their heirs, successors, Personal Representatives and assigns from any further claims by {% if party.relationship == “Charity” %}it{% else %}me{% endif %} against the Estate and its property and against the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} for their management and distribution of the Estate to the date of this release.
7. This is {% if info\_reqd.release\_type == “Interim” %}an interim{%elif info\_reqd.release\_type == “Final” %}a final{% endif %} release.

{%p endif %}

{%p if addressee == “Parent 1” %}

|  |  |  |
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|  |  |  |
| Signature of {{party.notice\_to\_minor\_name}} |  | Date |

{%p elif addressee == “Parent 2” %}

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Signature of {{party.notice\_to\_minor\_name\_2}} |  | Date |

{%p elif addressee == “Trustee” %}

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Signature of {{dependent.trustee\_name}} |  | Date |

{%p else %}

|  |  |  |
| --- | --- | --- |
|  |  |  |
| {% if party.relationship == “Charity” %}Authorized {% endif %}Signature of {{party.name\_on\_file}} |  | Date |

{%p endif %}

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|  |
| Witness: {{party.t\_affidavits.witness|witness(lawyer, assistant) }} |

{{p nc11\_insert}}